2026-2027 Asset Worksheet

Form F26CHAS

Name: _____ **ID:** _____

Student's Name (Last, First, M.) Wabash Student ID

Please provide amounts for all of the following items as of the date you filed the 2026-2027 FAFSA.
Full definitions of each item can be found on the back of this page.
Do not leave any answers blank.

PARENT ASSETS

If you reported on the FAFSA that your parent is "married," "remarried," or "unmarried and both legal parents live together," enter the combined assets held by your parent and the other parent/step-parent in the family.

Cash, savings, and checking accounts: $_____

Net worth of investments: $_____
Do not include the primary residence. Do not include retirement plans.

Net worth of business: $_____
Net worth is the value of any of your parent's businesses or for-profit agricultural operations minus any debts owed against them.

Child support received: $_____
Enter the total amount received for the last complete calendar year.

STUDENT ASSETS

Cash, savings, and checking accounts: $_____
Do not include student financial aid.

Net worth of investments: $_____

Net worth of business: $_____

Child support received: $_____
Do not include amounts received by your parent.

Certification & Signatures

I understand that reporting inaccurate or incomplete information may result in a charge-back of financial aid awarded on the basis of the inaccurate information. **WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.**

electronic/typed signatures are NOT acceptable

_____

Student's Signature Date

_____

Parent's Signature Date

The FAFSA is considered a "snapshot" of a family's information **as of the date you originally completed the 2026-2027 FAFSA.** The FAFSA can only be updated in certain circumstances. If a family has special circumstances, such as loss of income or unusually high medical expenses, an appeal can be submitted at financialaid@wabash.edu.

Please do not make changes to the asset questions on your FAFSA.

Additional Notes:

Cash, savings, and checking account totals do not include student financial aid.

Net worth means current value minus debt. If net worth is negative, enter 0.

Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held) commodities, etc.

Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts and, if the student is the beneficiary, 529 college savings plans and the refund value of 529 prepaid tuition plans). Parents of dependent students should not report the value of educational savings accounts for other children. For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments. For a student who must report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments. For a student who must report parental information, the accounts are reported as parental investments, including all accounts owned by the student and all accounts owned by the parents for any member of the household.

Investments do not include the home you live in, the value of life insurance, ABLE accounts, 529 college savings plans if the student is the beneficiary, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts reported in the previous section.

Investments also do not include UGMA and UTMA accounts for which you are the custodian, not the owner.

Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Don't include a family business with 100 or fewer full-time employees, farms where the family resides, or a commercial fishing business and related expenses.

Return this form and any related documents to the Wabash College Financial Aid Office
PO Box 352, Crawfordsville IN 47933
Secure Document Upload: https://www.wabash.edu/admissions/finforms/uploaddocs,
or via Wabash Self-Service: https://webservice.wabash.edu/Student/Account/Login