



WABASH COLLEGE

Class Agents Letter

Office of Alumni Affairs

P.O. Box 352

Crawfordsville, IN 47933

Web site: www.wabash.edu

Email us: alumni@wabash.edu

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Class of 1990

Class Agents

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October 19, 2009

Class of '90,

By now you have already received regular mail and email regarding our upcoming 20th reunion (June 4-6, 2010). I hope you will all seriously consider attending the event (that particularly applies to all of my Beta pledge brothers).

For the reunion, I have volunteered to be the class gift chairman. I, along with my fellow class agents, decided we wanted to focus our reunion Wabash fund raising efforts by asking the class to think about designating your reunion gifts to the "Class of 1990 Lewis Salter Memorial Prize" - an Endowed Fund started by our class and awarded to an undergraduate. Specifically, the prize is awarded to a junior who "exemplifies the characteristics of scholarship, character, leadership, and service Dr. Salter embodied." This past year's winner, presented in May, was Mr. Gary James, of York, Alabama. As always, we are happy if you simply give to the College and if you decide you do not what to give to the designated endowed fund; you can always give to what you have in the past, Annual Fund, Fraternities, etc.

On average, the last few years, our class has had 40 annual donors for \$16,500 in total giving. For our reunion, I am challenging our class to double that number to 80 donors and to have \$33,000 in total donations with at least 50% of that number designated for the Lewis Salter Memorial Prize. For tax purposes you can even give now before the end of the year to cover this year's tax benefit and then give again next year prior to the reunion to cover next year's tax benefit. Over the next few months a member of the reunion committee may call you and ask to attend and to give to Wabash. Please consider doing both. You can make an on-line gift at: www.wabash.edu/alumni/egift and designate the gift for the Salter Fund in the comments field.

I have enclosed two documents about planned giving. Please read and contact the Planned Giving office at 765-361-6135 if you have further questions. As we approach our 20th reunion, now is a good time to think about including Wabash as part of your planned giving.

Thanks again for your Support of Wabash


Mike "Shecky" Fulton





Planned giving made “easy”


All of the following gifts **AVOID** probate and do **NOT** require:


- A lawyer
- An accountant
- An executor
- Fees

1.  Change your [IRA or retirement plan](#) beneficiary designation form to include Wabash. Just contact your plan administrator for the required form.
Cost to create: \$0 **Status: Revocable** **Suggestion: Name Wabash for 1 to 5 %.**

2.  Make Wabash the beneficiary of a portion of your existing [life insurance](#) policy by completing a new beneficiary designation form. Just contact your insurance carrier for a new form.
Cost to create: \$0 **Status: Revocable** **Suggestion: Name Wabash for 1 to 5 %.**

3.  Complete a [TOD plan](#) (Transfer-On-Death) making Wabash the beneficiary of your brokerage account. You will pass securities directly to the College, avoiding probate. State laws govern the registration of securities, so check with your broker or financial advisor about your state’s laws.
Cost to create: \$0 **Status: Revocable** **Suggestion: Name Wabash for 1 to 5 %.**

4.  Set up a [Totten trust](#), which instructs that Wabash will receive part of your bank account, either checking or savings. Ask your bank for a beneficiary form.
Cost to create: \$0 **Status: Revocable** **Suggestion: Name Wabash for 1 to 5 %.**

5.  Contract with Wabash to create a life-income stream with a [charitable gift annuity](#). The gift will pay a competitive rate for one or two lives, *guaranteed never to change, regardless of market conditions ...* and, it’s backed by the full financial strength of Wabash, which has existed more than 175 years (considerably longer than most banks). Contact Wabash for a personalized illustration.
Cost to create: \$0 **Status: Irrevocable** **Suggestion: \$10,000 minimum required***

This is NOT an exhaustive list of planned gifts, but represents some of the most basic and easiest gifts to make. For more information on these ideas, or other planned gifts, please contact Wabash College’s Planned Giving Office at 765-361-6135 or by email at troutmad@wabash.edu. **We hope you’ll let us know about your gift!**



Complete and
return this form to:

Wabash College
Advancement Office

301 W. Wabash Ave.
Crawfordsville,
Indiana
47933

Office 765.361.6135
Fax 765-361-6070
www.wabash.edu/plannedgiving

All planned gifts to Wabash College qualify for recognition in the *William P. Kane Society*. As an indication of my support for Wabash, I am pleased to report that I have made a gift as follows:

- Bequest
- Family / Living Trust Provision
- Charitable Remainder Trust
- Qualified Retirement Plan Designation
- Life Insurance
- Other

Description of provision:

I conservatively estimate the current value provision for Wabash to be approximately \$_____. Wabash recognizes that values are subject to change. Statements of support are used to help Wabash College project future financial support and gift expectancies. We realize **THIS IS NOT A BINDING LEGAL OBLIGATION.**

Signature: _____ Date: _____

- I accept membership in the William P. Kane Society
- My name may be used in society recognition
- I prefer that this gift remain anonymous

Name _____

Spouse's name _____

Address _____

City _____ State _____ Zip _____

Home phone _____ Email _____